

marta**APPLICATION FOR RECORDS DISPOSITION STANDARD****INSTRUCTIONS:** Prepare in duplicate and forward to the Records Management Analyst, Management Systems Division

3. Dept., Division, Subdivision & Administering Office Address Department of Transit Operations Division of Transportation 2775 East Ponce de Leon Avenue Decatur, GA 30309		FOR RECORDS MANAGEMENT DIVISION USE <table style="width: 100%; border: none;"> <tr> <td style="width: 33%; border: none;">Date Received</td> <td style="width: 33%; border: none;">Application No.</td> <td style="width: 33%; border: none;">Date Completed</td> </tr> <tr> <td style="border: none;">JAN 10 1983</td> <td style="border: none; text-align: center; font-size: 1.2em;">75-11-A</td> <td style="border: none;">JAN 31 1983</td> </tr> </table> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border: none;">1. Application</td> <td style="width: 50%; border: none;">2. Dept. Application No.</td> </tr> </table>		Date Received	Application No.	Date Completed	JAN 10 1983	75-11-A	JAN 31 1983	1. Application	2. Dept. Application No.
Date Received	Application No.	Date Completed									
JAN 10 1983	75-11-A	JAN 31 1983									
1. Application	2. Dept. Application No.										
4. Person to Contact Ms. Julia Houston		5. Working Title 									
6. Telephone Number 											
7. Action Requested a. <input type="checkbox"/> Establish Retention Schedule; record will continue to accumulate. b. <input type="checkbox"/> Dispose of present accumulation; no further accumulation anticipated. c. <input checked="" type="checkbox"/> Amend Application No. <u>75-11-A</u> Check One: <input type="checkbox"/> Change; <input checked="" type="checkbox"/> Supersede; <input type="checkbox"/> Void											
8. Dates of Series <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border: none;">Earliest</td> <td style="width: 50%; border: none;">Latest</td> </tr> <tr> <td style="border: none;">1960</td> <td style="border: none;">Present</td> </tr> </table>		Earliest	Latest	1960	Present	9. Records Series Title (followed by title used in office, if different) Bus Mileage Card File					
Earliest	Latest										
1960	Present										
10. Division and Office Function What is the function of the Division and the Office in which this record series is created? The Transportation Division is charged with the responsibility of providing public transportation to the citizens of the MARTA service area. The primary functions are operations, training, security, and radio communications. The operating divisions are responsible for maintaining an adequate force of bus and train operators and administrative support. The safety section is responsible for providing a vehicle safety program that develops and improves operators' driving skills. The training section is responsible for developing candidates into competent bus and train operators. The Security section provides security for all MARTA-owned property and its passengers and operators. The Central Radio section is MARTA's communications center.											
11. Record Series Description This file contains the following documents (include form numbers and titles, if any): Attach samples of the file. Documents relating to: the operation mileage of buses, operator name, badge number, route number, any mechanical problems noted by the operator, and time worked. Included are: Bus Mileage Cards and daily block-out sheets. (Bus Assignment Form # 0753.) File is arranged: Chronologically, by date, by work shift division.											
12. Monthly Reference Rate How often are records referred to which are: One to six months old _____ ; Seven to twelve months old _____ ; Thirteen to twenty-four months old _____ ; twenty-five months and older _____ ?											
13. Annual Rate of Accumulation of Records Letter-size drawers _____ ; Legal-size drawers _____ ; Shelves _____ ; Other (specify) _____											

YES	NO	14. Questionnaire (Place an "X" in the proper column)
X		a. Is this the official copy of the series? If not, where is it?
	X	b. Does the series contain confidential information requiring security handling? If yes, cite law or regulation.
	X	c. Is this a vital record?
	X	d. Does this series have historical or long term research value?
	X	e. When one or two documents in the file make it necessary to keep the entire file for a long period, could these documents be scheduled separately?
	X	f. Is the information contained in this series ever published? If yes, attach copy.
	X	g. Is the information contained in this series ever analyzed and/or recorded in a summarized report? If yes, attach copy.
	X	h. Is there a duplication of this series in your office, or in another office or agency? If yes, where?
	X	i. Is this series (or a major portion of it) regularly microfilmed?
	X	j. Does the record series result in a computer printout?

15. Retention Requirements

The following requires the series to be kept:

- | | | | |
|--------------------------|--------------|-----------------------------------|------------------|
| a. State Law | _____ years. | d. Audit period | _____ years. |
| b. Statute of limitation | _____ years. | e. Administrative need | <u>10</u> years. |
| c. Federal law | _____ years. | f. Federal retention instructions | _____ years. |

Attach copy or excerpt of laws or regulations. Explain administrative need.

This file is used as evidence in suits involving personal injury or damage. The records aid in determining the operational safety of the buses.

16. Approved Disposition Instructions

This agency recommends that the file series be cut off at the end of each:

☐ Calendar Year; ☐ Fiscal Year; ☒ Other Monthly then,

- ☒ Hold in the current files area 1 month(s) _____ year(s); then
- ☐ Transfer to local holding area; hold _____ year(s); then
- ☒ Transfer to State Records Center; hold 10 year(s); then
- ☒ Destroy.
- ☐ Transfer to State Archives for permanent retention.
- ☐ Other (Specify)

These instructions apply to all prior and future accumulations of the series

(Indicate briefly rationale for recommendations above or write additional remarks):

17. APPROVALS

Approved	Department Records Management Officer	Date	12/16/82	Approved	Legal Counsel	Date	12/29/92
Approved	Division Head/Designee	Date	12-16-82	Approved	Division of Audit	Date	1/5/83
Approved	Department Head/Designee	Date	12/22/82	Approved	Department of Archives and History	Date	1/28/83
Approved	Records Management Analyst	Date		Approved	MARTA Management Advisory Committee	Date	

APPLICATION FOR RECORDS DISPOSITION STANDARD

INSTRUCTIONS: Prepare in duplicate and forward to the Records Management Analyst, Management Systems Division

3. Dept., Division, Subdivision & Administering Office Address Department of Transit Operations Division of Transportation 2775 East Ponce de Leon Avenue Decatur, GA 30309		FOR RECORDS MANAGEMENT DIVISION USE Date Received Application No. Date Completed MAY 23 1980 75-11-A JUN 18 1980	
		1. Application	2. Dept. Application No.
4. Person to Contact Ms. Patti Nolan		5. Working Title	
6. Telephone Number			
7. Action Requested a. <input type="checkbox"/> Establish Retention Schedule; record will continue to accumulate. b. <input type="checkbox"/> Dispose of present accumulation; no further accumulation anticipated. c. <input checked="" type="checkbox"/> Amend Application No. <u>75-11</u> Check One: <input type="checkbox"/> Change; <input checked="" type="checkbox"/> Supersede; <input type="checkbox"/> Void			
8. Dates of Series Earliest Latest 1960 Present		9. Records Series Title (followed by title used in office, if different) Bus Mileage Card File	
10. Division and Office Function What is the function of the Division and the Office in which this record series is created? <p>The Division of Transportation provides bus transit services for the MARTA service area. A security service is provided for on the Authority's buses and trains. The Division provides the security for the Department's three garages, grounds and equipment and the Peachtree Summit Building. Pursuant to providing security, this Division maintains liaison with school officials, police departments and the courts.</p> <p>The Division handles citizen suggestions and complaints regarding transit operations. The Division conducts training programs for operators, supervisors, dispatchers, and other employees. This Division provides for the installation and monitoring of industrial and public safety procedures. A continuous program of safety training for operators is conducted. Accidents involving employees or vehicles of the Authority are investigated by this Division with the assistance of the Division of Risk Management, Claims Branch, (SEE ATTACHED)</p>			
11. Record Series Description This file contains the following documents (include form numbers and titles, if any): Attach samples of the file. <p>Documents relating to: The operation mileage of buses, operators name, badge number, route number, any mechanical problems noted by the operator, and time worked.</p> <p>Included are: Bus mileage cards only.</p> <p>File is arranged: Chronologically, by date, by work shift division.</p>			
12. Monthly Reference Rate How often are records referred to which are: One to six months old _____ ; Seven to twelve months old _____ ; Thirteen to twenty-four months old _____ ; twenty-five months and older _____ ?			
13. Annual Rate of Accumulation of Records Letter-size drawers _____ ; Legal-size drawers _____ ; Shelves _____ ; Other (specify) _____			

YES	NO	14. Questionnaire (Place an "X" in the proper column)	
X		a. Is this the official copy of the series? If not, where is it?	
	X	b. Does the series contain confidential information requiring security handling? If yes, cite law or regulation.	
	X	c. Is this a vital record?	
	X	d. Does this series have historical or long term research value?	
	X	e. When one or two documents in the file make it necessary to keep the entire file for a long period, could these documents be scheduled separately?	
	X	f. Is the information contained in this series ever published? If yes, attach copy.	
	X	g. Is the information contained in this series ever analyzed and/or recorded in a summarized report? If yes, attach copy.	
	X	h. Is there a duplication of this series in your office, or in another office or agency? If yes, where?	
	X	i. Is this series (or a major portion of it) regularly microfilmed?	
	X	j. Does the record series result in a computer printout?	
15. Retention Requirements The following requires the series to be kept:			
a. State Law		_____ years.	d. Audit period
b. Statute of limitation		_____ years.	e. Administrative need
c. Federal law		_____ years.	f. Federal retention instructions
			20 years.
Attach copy or excerpt of laws or regulations. Explain administrative need.			
Reference is made to: State of Georgia, Section 3-1002, 1003, 1004			
16. Approved Disposition Instructions This agency recommends that the file series be cut off at the end of each:			
<input type="checkbox"/> Calendar Year; <input type="checkbox"/> Fiscal Year; <input checked="" type="checkbox"/> Other <u>Monthly</u> then,			
<input type="checkbox"/> Hold in the current files area _____ month(s) _____ year(s); then <input type="checkbox"/> Transfer to local holding area; hold _____ year(s); then <input checked="" type="checkbox"/> Transfer to State Records Center; hold <u>20</u> year(s); then <input checked="" type="checkbox"/> Destroy. MARTA <input type="checkbox"/> Transfer to State Archives for permanent retention. <input type="checkbox"/> Other (Specify) _____			
This file is used as evidence in suits involving personal injury or damage. The records aid in determining the operational safety of the buses.			
These instructions apply to all prior and future accumulations of the series.			
(Indicate briefly rationale for recommendations above/or write additional remarks):			
17. APPROVALS			
Approved Department Records Management Officer		Approved Legal Counsel	
 P. A. Nolan 5-1-80		 Wayne P. Crowder 5/12/80	
Approved Division Head/Designee		Approved Division of Audit	
 J. D. Swann 5-5-80		 J. B. Smith 5/19/80	
Approved Department Head/Designee		Approved Department of Archives and History	
 J. P. Altman 5/7/80		 Canell Hart 6/18/80	
Approved Records Management Analyst		Approved MARTA Management Advisory Committee	
 Regina H. Franklin 5/9/80			

APPLICATION FOR RECORDS DISPOSITION STANDARD

1593-02-79

marta

INSTRUCTIONS: Prepare in duplicate and forward to the Records Management Analyst, Management Systems Division

3. Dept., Division, Subdivision & Administering Office Address Department of Transit Operations Division of Transportation 125 Pine Street Atlanta, Georgia			FOR RECORDS MANAGEMENT DIVISION USE Date Received Application No. Date Completed FEB 12 1975 75-11 FEB 20 1975				
			1. Application Date		2. Dept. Application No.		
4. Person to Contact Mr. C. L. White			5. Working Title Records Supervisor			6. Telephone No. 586-5302	
7. ACTION REQUESTED <input checked="" type="checkbox"/> ESTABLISH DISPOSITION STANDARD; RECORD WILL CONTINUE TO ACCUMULATE. <input type="checkbox"/> DISPOSE OF PRESENT ACCUMULATIONS; NO FURTHER ACCUMULATION ANTICIPATED.							
8. Earliest & Latest Dates of Series 1960 - Present			9. Exact Series Title Bus Mileage Card File				
10. What is the function of the office in which this record series is created? The Division of Transportation provides bus transit services for the MARTA service area. A security service is provided for on the Authority's buses. The Division provides the security for the Department's three garages, grounds and equipment and the Equitable Bldg. Pursuant to providing security, this Division maintain liaison with school officials, police departments and the courts. The Division handles citizen suggestions and complaints regarding transit operations. All fare box revenues are collected and transported by this Division, also a 24-hour schedule information service is provided. The Division conducts training programs for operators, supervisors, dispatchers, and other employees. This Division provides for the installation and monitoring of industrial and public safety procedures. A continuous program of safety training for operators is conducted. Accidents involving employees or vehicles of the Authority are (See Attached)							
11. This file contains the following documents (include form numbers and titles, if any, and file arrangement): Documents relating to: The operation mileage of buses, operators name, badge number, route number, any mechanical problems noted by the operator, and time worked. Included are: Bus mileage cards only. File is arranged: Chronologically, by date, by work shift division.							
ATTACH SAMPLES OF THE FILE							
12. Equipment Occupied	No. of Drawers	Cu. Ft. of Records	Annual Rate of Accumulation		No. of Drawers Cu. Ft. of Records		
Letter-size File Drawers	4	6			1 cu. ft. per day		
Legal-size File Drawers			Floor Space Occupied (Square Feet)		In Office(s) In Storage Area(s)		
					This Year's Last Year's Preceding Year's All Prior Year's		
			AVERAGE DAILY REFERENCES		2 1 0 0		

QUESTIONNAIRE Place an "x" in the proper column. If answer is "YES," please explain.

- YES NO
13. ☒ ☐ Is this the Record Copy of the series?
14. ☐ ☒ Is there a duplication of this series in another office or agency?
15. ☐ ☒ Is the information contained in this series ever summarized or published? Attach copy.
16. ☐ ☒ Does the series contain classified information requiring security handling?
17. ☐ ☒ Does the series initiate, amend or terminate agency policies and procedures?
18. ☒ ☐ Could the function be performed if the files were lost or destroyed?
19. ☐ ☒ Is the series (or major portion of it) regularly microfilmed? If yes, why?
20. ☐ ☒ Does the record series provide data as input to an EDP file?
21. ☐ ☒ Does the record series contain documentation produced as EDP printout?
22. ☐ ☒ Has the Federal Government issued instructions governing retention/disposition of these files?
23. ☐ ☒ Will there be a need for these records 10, 15 years from now? If yes, what?

24. REQUIREMENTS. The following requires the files to be kept 5 years:

- a. ☐ STATE LAW b. ☐ STATUTE OF LIMITATION c. ☐ AUDIT PERIOD d. ☐ FEDERAL LAW e. ☒ ADMINISTRATIVE DECISION f. ☐ HISTORICAL VALUE
- (Cite Law, Statute, or other reason for the retention requirement)

Reference is made to:
State of Georgia, Section 3-1002, 1003, 1004.

25. AGENCY RECOMMENDATIONS: This agency recommends that the file series be cut off at the end of each

- ☐ CALENDAR YEAR ☐ FISCAL YEAR ☒ Other (Monthly)

- ☐ Hold in the current files area 1 month(s)/ year(s):
- ☒ Transfer to ☒ State Records Center ☐ Local Holding Area; hold 5 year(s):
- ☒ Destroy.
- ☐ Transfer to Archives for permanent retention.
- ☐ Destroy immediately after cut-off.
- ☐ Other: (Specify)

(Indicate briefly rationale for recommendations above/or write additional remarks):

This file is used as evidence in suits involving personal injury or damage. The records aid in determining the operational safety of the buses.

26. APPROVALS

Approved <i>H L Taylor</i> Date <i>2-11-75</i>	Approved <i>Wayne P Crowder</i> Date <i>2-12-75</i>
Approved <i>J O Duncanson</i> Date <i>1-30-75</i>	Approved <i>William T. Carasik</i> Date <i>1-28-75</i>
Approved Department Head / Designee Date	Approved MARTA Management Advisory Committee Date
Approved Records Management Analyst <i>Douglas M Hain</i> Date <i>1-28-75</i>	Approved Department of Archives and History <i>Carroll Hart</i> Date <i>2-19-75</i>

APPLICATION FOR RECORDS DISPOSITION STANDARD

Item 10. (Cont.)

investigated by this Division with the assistance of the Division of Claims, to determine their cause, the existence of safety violations, and corrective and preventive action to be taken.

This Division operates the Authority radio system. It also develops and maintains the divisional and personnel records.